

## DCL: Report on result of stock issuance

Cuu Long Pharmaceutical Joint Stock Corporation has announced the result of stock issuance as follows:

### I. Stock:

1. Name of stock : Stock of Cuu Long Pharmaceutical Joint Stock Corporation
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 10,059,480 shares
5. Total value issue : 201,189,600,000 dong
6. Issue date : July 17, 2015
7. Beginning date : July 28, 2015
8. Ending date : September 16, 2015
9. Registration time : from July 28, 2015 to September 08, 2015
10. Payment time :
  - Existing shareholders: from July 28, 2015 to September 08, 2015
  - Other investors: from September 15, 2015 to September 16, 2015
11. Date of share transfer completion: expected in October 2015

**II. Underwriter** : none

**III. Distributor** : none

### IV. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
To the existing	20,000	10,059,480	9,750,038	9,750,038	717	717	0	309,442	96.92%

shareholders									
Foreign investors	20,000	505,996	488,220	488,220	40	40	0	17,776	96.49%
Unsold & fractional shares	20,000	309,442	309,442	309,442	02	02	0	0	100%

**V. Result in sum:**

1. Total distributed volume: **10,059,480 shares** (100% of total issued volume).
2. Total proceeds from the offering : VND201,189,600,000
3. Total cost : VND550,000
4. Total net revenue after the offering: VND201,189,050,000

**VI. Capital structure of the issuer after the offering:**

No.	Shareholder	Shares	Ratio
	<b>Total owner's capital</b>	201,189,600	100,00%
1	Founding shareholders	0	
2	Shareholders owning over 5% of voting shares	119,095,800	59.20%
3	Shareholders owning from 1% to 5% of voting shares	14,282,560	7.10%
4	Other shareholders	67,811,240	33.7%
	In which:		
	- The State		0%
	- Foreign investors	9,942,160	4.94%

**VII: List of names and ownership ratios of major shareholders:**

Note	Shareholder	Shares	Ownership ratio
1	F.I.T investment Joint Stock Company	11,909,580	59.20%

